



Matt Grillo

Managing Director

303-877-4404 • Matt.Grillo@PacificLife.com • LinkedIn • Schedule a Meeting

Ask Matt about how he developed near-perfect penmanship.



As a managing director supporting independent financial professionals for Pacific Life, Matt specializes in bringing planning strategies to financial professionals in the western United States. He has spent the last decade partnering closely with RIA firms to provide solutions and best practices.

Matt started his career as a financial representative for Northwestern Mutual. Since then, he has gone on to hold multiple senior leadership roles, including managing the National Accounts team at Great-West Financial and the Institutional Annuity Desk at Charles Schwab. Most recently, he served as Director of Operations at DPL Financial Partners, where he played a pivotal role in helping RIA firms transition to full independence.

In Matt's free time, he and his wife, Lauren, enjoy Colorado's outdoor lifestyle and are avid supporters of the Denver Nuggets and Colorado Rockies.



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